

2019/2020 Tax Deadlines and Schedules

Date	Event
1/31/2020	1099-R Form mailing. First 1099 Consolidated Mailing (processing cutoff 1/17)
2/18/2020	2nd 1099 Consolidated Mailing (processing cutoff 1/31)
2/20/2020	Preliminary 1099 Consolidated Tax Statement - Account View only
3/2/2020	3rd 1099 Consolidated Mailing (processing cutoff 2/14)
3/16/2020	4th 1099 Consolidated Mailing (processing cutoff 2/28) AND 1042s Mailing
3/27/2020	Correction Mailing (processing cutoff 3/13)
3/30/2020	2439 Mailing
4/10/2020	Correction Mailing (processing cutoff 3/27)
4/15/2020	990-T Mailing AND IRS Tax Filing or Extension Request Deadline
4/30/2020	5498-ESA Mailing
6/1/2020	5498-IRA Mailing
7/17/2020	Correction Mailing (processing cutoff 7/3)
10/9/2020	Correction Mailing (processing cutoff 9/25)
10/15/2020	IRS Extension Tax Filing Deadline